

Ref. No.NCD/2025-26
25.6.2025

BSE Limited
Floor 25, "P.J.Towers",
Dalal Street, Mumbai – 400 001

Kind Attn. : Mr. Sonal Sawant, Listing Compliance
Scrip Code: 532369
Company Code : 8972

Dear Sirs,

Sub: Clarification with respect to financial results submitted for the quarter/year ended 31st March, 2025 - Submission of Statement under Regulation 52(7)(7A) of SEBI (LODR) Regulations, 2015 – reg.

This has reference to your email dated 23.6.2025 requiring our clarification with respect to non-submission of statement indicating the utilization of issue proceeds/Material deviation in the use of proceeds in the format prescribed by SEBI, in respect of our NCDs.

In this connection, we would like to inform you that the NCD Proceeds were utilised for the objects stated in the Disclosure Documents only. Funds utilised includes Debentures Issue expenses as on March 31, 2025. There is no deviation/variation in use of funds raised through NCDs.

As funds were utilised for the objects mentioned in Disclosure documents and there was no deviation / variation in utilisation of funds, we had inadvertently omitted to submit the said statement along with the Financial Results for the Quarter/Year ended 31st March, 2025.

We now enclose the said Statements under Regulation 52(7)(7A) of SEBI (LODR) Regulations, 2015 in the format prescribed by SEBI.

We request you to kindly take the same on record and condone the delay in submission of the same and henceforth, we would be furnishing the said statement along with the Quarterly results as stipulated under Regulation 52(7)(7A) of SEBI (LODR) Regulations, 2015.

Thanking you

Yours faithfully
For Ramco Industries Limited

S. Balamurugasundaram
Company Secretary and Legal Head

Statement of utilization of issue proceeds

Pursuant to the Annexure IV – A of Master circular for listing obligations and disclosure requirements for Non-Convertible Securities SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024 the statement of Utilization of the issue proceeds from the auditor of the listed entity shall cover below mentioned points: -

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes /No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Ramco Industries Limited	INE614A07033	Private Placement	Debenture	07-02-2025	Rs. 100 Crores	Rs. 100 Crores	No	NA	NIL

NCD Proceeds were utilised for the objects stated in the Disclosure Documents only. Funds utilised includes Debentures Issue expenses as on March 31, 2025.

For Ramco Industries Limited

Name of Signatory – S. Balamurugasundaram
Designation – Company Secretary & Legal Head